



INTERNATIONAL SERVICE
FOR THE ACQUISITION
OF AGRI-BIOTECH
APPLICATIONS

ewYR"K eitqqtUK wRGg ktm"i wek lciw w"VZ 2006 Executive Summary Preview, ISAAA Briefs 35

Wt KvBf tRgm (gj)

tPqvj , ISAAA cwi Pvj bv terW®

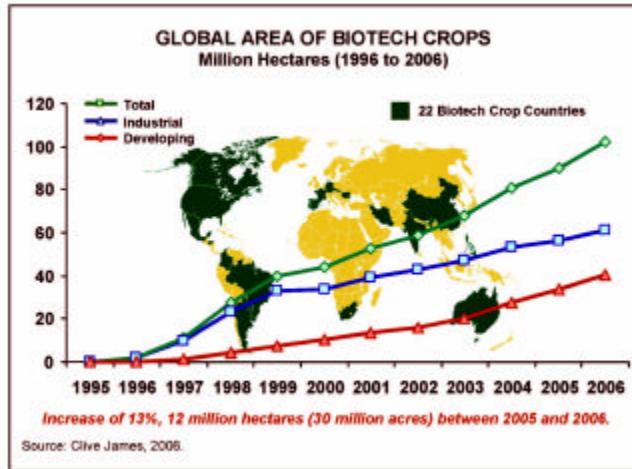
KtbP wekile` vj q, B_vKv, wDBqK©h3 i v0a

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cld b clab, D`vbZE; eitqqtUKtbj wRiefM, evsj vt' k Kwl wekile` vj q, gqgbmsn

RvZq mgSqK, ISAAA

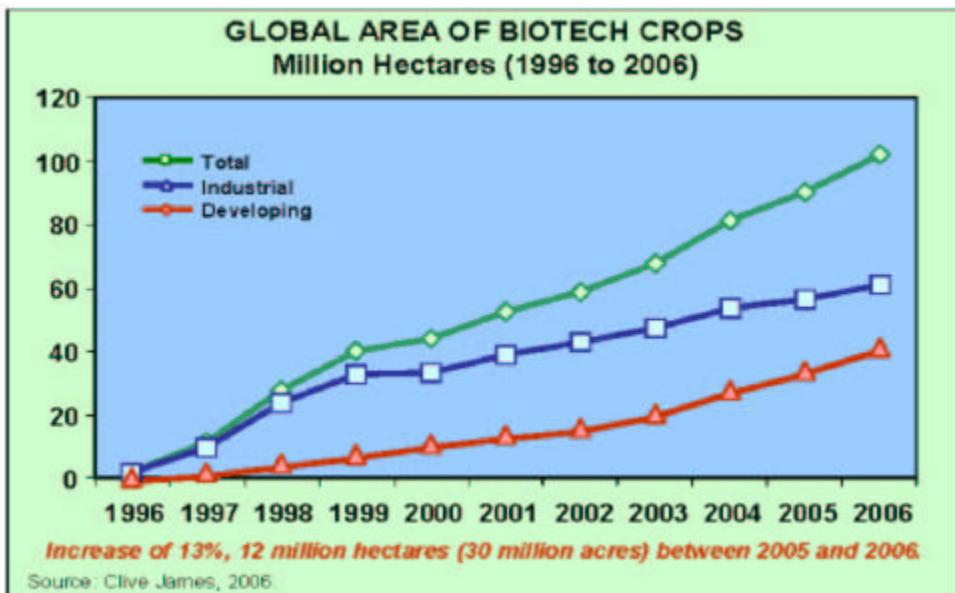
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ewYRK eitqitUK wRGg ktm i wek cwi wZ 2006

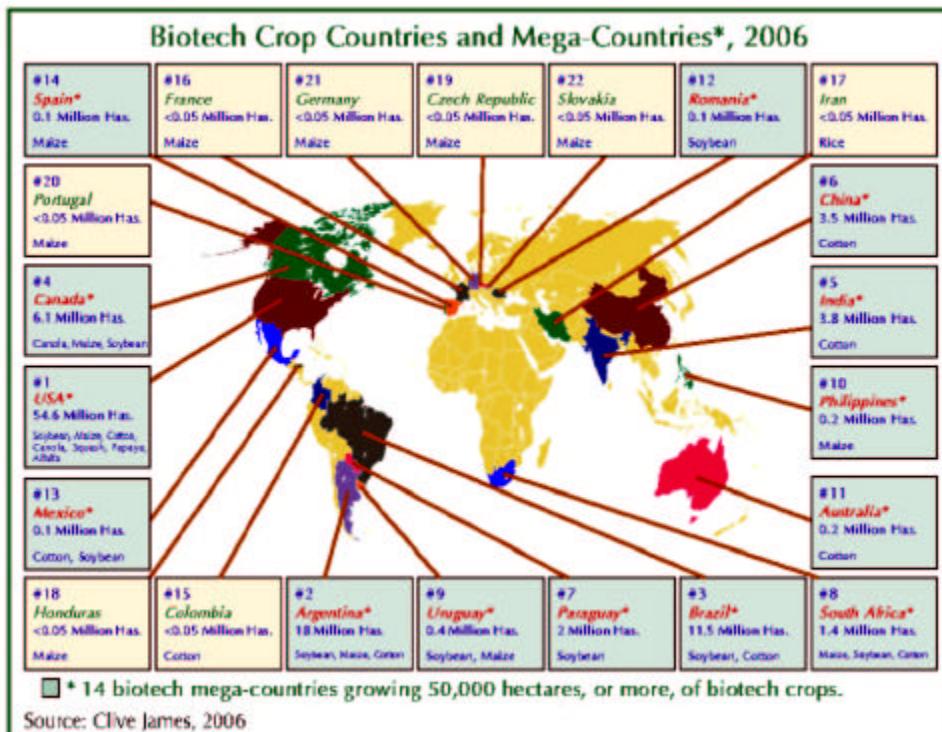
- ▶ 2006-2015 m^{tj} i gta" 2006 nj eitqitUK km" ewYRK KKK tbi wZxq `ktKi c^lg eQi | G eQi eitqitUK ktm i Pvl ver` 13% teotQ A_ P ArMi Zj vbvq 12 wqij qb tn±i teotQ| eZgb wetk 102 wqij qb tn±i (252 wqij qb GK) eitqitUK ktm i Pvl nt"Q| Gevi B c^lg 100 wqij qb tn±i i l tek RigtZ eitqitUK km" Pvl Kv i ntq Q| GKB R^dZi ktm" G eQi wBwZnm m^oKvix GRb" th, Stacked Traits m^ouba2/3 wRb _vKwZ GKB km" R^dZ e^cwea , bv , b cvl qv m^oGes tm wntmte 102 wqij qb tn±i Gi Trait Hectares n^te 117.7 wqij qb hv 102 wqij qb tn±i Gi 15% tek|
- ▶ eitqitUK km" 2006 m^{tj} KZ ,tj v gwBj t^ob AR^d Kt tQ| Gi gta" i t^otQ eitqitUK ktm i ewYRK Pvl ver` 100 wqij qb tn±i QwotqtQ| c^lger*i* i gZ eitqitUK km" Pvl Kvix Kl,tki msL v 102 wqij qtbi l tek ntq Q| 1996 wqij ntZ 2006 ch^sR^dgi cwi gwB Aa^gwij qb QwotqtQ (577 wqij qb tn±i = 1.4 weij qb GK)| 1996 wqij t^oK 2006 Gi gta" eitqitUK ktm i Pvl 60 , b ex tctqtQ, hv m^oc^lZK BwZnm `ZZg km" c^lg M^otbi GK wBwZ vNub|



wetk eitqitUK ktm i Pvl KZ Gj vKv 2005 wqij ntZ 2006 m^{tj} i gta" 13%, 11 wqij qb tn±i ev 30 wqij qb GK ex c^lq|

- ▶ D^{tj} L th, 2005 I 2006 m^{tj} i gta" 12 wqij qb tn±i RigtZ eitqitUK ktm i Pvl ex tctqtQ| weMZ 5 e0ti eitqitUK th me RigtZ km" Pvl Kv i nq 2006 wqij Zvi gta" wZxq epEg eQi | GtZ t^oL hvq Ar^dgi Kv nj eitqitUK km" Pvl Kvix c^lvb t^ok| Gt^otk 80% Gi l tekx mqweb l Zj v Pvl Kv i nq| 2006 m^{tj} fvi tZ metP^tq tekx Zj v Pvl Kv i nq| Gt^otk weU Zj vi Pvl wZb , b ex tctq A_ P 3.8 wqij qb tn±i weU Zj v Pvl nh|

- ▶ 2006 mtj evtqitUK km Pvl Kvi x tki msL v 21 t_k 22-G tc\$0tQ| BDti vcxq BDlbqtb t_vfwiKqv c_geri i gZ newU fAv Pvl i i Kti tQ| A_P BDti vcxq BDlbqtb 25 nU t_k gta 6nU t_k evtqitUK km Pvl Kti tQ| 2006 mtj BDti vcxq BDlbqtb t_úb nQj evtqitUK km Pvl Kvi x c_áub t_k Ges 60,000 tn±i RngtZ evtqitUK km Pvl Kti tQ| D_tj L th, newU fAv Pvl Kvi x BDti vcxq BDlbqtb Abvb 5nU t_k dly, tPK cRIZSj_cZMj , RngtZ t_vfwiKqv| 2005 mj t_k 2006 mj chs—newU fAv Aver Kvi x RngtZ c_áub c_áub tetotQ (2005 G 1,500 tn±i , 2006 G 8,500 tn±i) Ges 2007 G D³ epxi aviv AevnZ _vKte ejj Avkv Kiv hq|



metkj 14nU evtqitUK tgMv t_k hiv 50,000 tn±i ev Gi teik Gj vKvq evtqitUK km Pvl Kti tQ

- ▶ 2006 mtj 22nU t_k 10.3 wqj qb K.I.K evtqitUK km Pvl Kti tQ hv 2005 mtj nQj 8.5 wqj qb| 10.3 wqj qtb i gta 90% ev 9.3 wqj qb (7.7 wqj qb 2005) K.I.K wbætkbx i Dbqbkx t_ki | G evtqitUK km Pvl Kti Zt i `wii`Zv`txfZ ntqtQ| 9.3 wqj qtb i gta AuaKiskB nQj newU Zj v Pvl Kvi x Gi gta 6.8 wqj qb Pxb, 2.3 wqj qb fvi Z i 100,000 wqj cvBb Ges KtqK nvRvi `wii`Zv`txfZ Kiv evtqitUK km c_ugK mvdj t_ki LtQ Ges nQZq `k_k (2006-2015) DÉti vEi fngKv ivLvi mvaebv i tqtQ|

- ▶ 2006 mtj AvMqbvkk minòz evqtUK km' Avj dly dv cõtg Avtgwi Kvq eWYR'K fite 80,000 tn±i RigtZ Pvl Kiv nq| RR® Flex AvMqbvkk minòz Zj v 2006 mtj hñ i i" Kti Ges cõg eQt 800,000 tn±i RigtZ Gi Pvl Kiv nq| Gi gta" metPtq tekx Pvl Kiv nq Avtgwi KvZ Ges cwi gtb Gi ci B Atój qv Ae"b| Djt L th, 2006 mtj i tkli i w K Px b fvBim cõZtivax tclc Drcv` b Kti Ges eWYR'KKi b Kti |
- ▶ 2006 mtj evqtUK km' Pvl Kiv x 22W tki gta" 11W nj Dbqbkxj t k Ges 11 W nj wkti vbo t k| Rigi cwi gtb i wñEbz Gme t k nj Avtgwi Kv, AvtRUbv, emRj , KvbwW, fvi Z, Px b, cñiv, tq, `ñlb AwdKv, Di", tq, wdij cvBb, Atój qv, i "gwbqy, tgw tKy, t ub, Kj wqy, dñY, Biwb, nUym, tPK cRvZSjczm, Rvgfb Ges t vfwKqv| Gme tki gta" cõg 8W tki cõZtKB GK wqy qb tn±i i tekx RigtZ evqtUK km' Pvl Kti |
- ▶ cõgerii i gZ Px b i tPq (3.5 wqy qb tn±i) fvi Z (3.8 wqy qb tn±i) tekx cwi gtb wew Zj v Pvl Kti tQ| Gt¶t¶, Px b I c'vi v, tafK wcofb tdtj fvi Z 5g -vb AwaKvi Kti tQ|
- ▶ Djt L th, wetki 6.5 wqy qb RbmsLvi gta" AtaKii tekx (55% ev 3.6 wqy qb) tj vK 22W t k evm Kti, thLvb 2006 mtj evqtUK km' Pvl Kiv nq thLvb cõp j tj vK Djt LthM fite j vfeib Kg nq| ZvQov wetki 1.5 wqy qb tn±i dmj x Rigi gta" cõq AtaKii tekx 52% ev 776 wqy qb tn±i RiqG 22W tki gta" wqy x thLvb 2006 mtj evqtUK km' Pvl Kiv nq|
- ▶ 2006 mtj wetki gta" metPtq tekx evqtUK km' Pvl Kti Avtgwi Kv Ges cti AvtRUbv, emRj , KvbwW, fvi Z I Px b| Avtgwi KvZ cõq 54.6 wqy qb tn±i (wetki evqtUK km' Avev' Kvi x Rigi gta" 53%) RigtZ evqtUK km' Pvl Kti hri 28% tqj tóKW (Stacked) Drcv` (2-3 eikó mpu) G tqj Drcv` eZgvtb Avtgwi Kv, KvbwW, Atój qv, tgw tKy I `ñlb AwdKv I wdij cvBb Pvl Kti eúea dj cõtQ|
- ▶ 2006 mtj cKZct¶l thme t k evqtUK km' P¶l i Riq epx tctqj0 Zñ i gta" Avtgwi KvZ 4.8 wqy qb tn±i fvi tZ 2.5 wqy qb tn±i | emRj 2.1 wqy qb tn±i Ges AvtRUbv I `ñlb AwdKv cõZtKB 0.9 wqy qb tn±i | GeQi fvi tZ mteP ep x nvi 192% tqj (cõq 3 s b ev 2005 G 1.3 wqy qb tn±i nZ ep x tctq 2006 G 3.8 wqy qb tn±i nqj0) | Gi cti B `ñlb AwdKvZ 180% miv I nj yfAvi Pvl ep x tctqj0| Avi wdij cvBb ep x tctqj0 cõq 100% |
- ▶ 2006 mtj evqtUK mqwebtK cñvb evqtUK km' wntme aiv nq| wetk evqtUK km' Pvl Kiv x Rigi gta" 58.6 wqy qb tn±i (wetk evqtUK Rigi 57%) mqweb, 25.2 wqy qb tn±i (wetk evqtUK Rigi 25%) fAv, 13.4 wqy qb tn±i (wetk evqtUK Rigi 13%) Zj v Ges 4.8 wqy qb tn±i (wetk evqtUK Rigi 5%) Kvbjv v Pvl Kiv nq|
- ▶ 1996 myj t_k 2006 chs evqtUK km' eWYR'KKi bi AvMqbvkk t immUvU eikóW cñvb wntme wetePbv Kiv nq| Gi cti KvU cõZtivax I tóKW RbtK wetePbv Kiv nq| 2006 mtj 102 wqy qb tn±i i gta" 69.9 wqy qb tn±i AvMqbvkk minòzmqweb, fAv, Kvbjv, Zj v I Ayj dly dv, 19.0 wqy qb tn±i wew km' 13.1 wqy qb tn±i wew tóKU eikó AvMqbvkk minòzkm' Pvl Kiv nq| 2005 I 2006 mtj i gta" tóKUDrcv` tqj 30%, KvU minòz 17% I AvMqbvkk minòzqj 10% |

- ▶ 1996-2006 mwj mgqKvj chs-Dbaqbkj t'tk evqqtUK ktm i PvI cizeQi tetob Ptj t0| 2006 mwj wek;evqqtUK km PvI Kvix Rngi gta" 40% (40.9 mgij qb tn±i) wQj Dbaqbkj t'tk Avi 2005 | 2006 mwj i gta" wki cawb t'tki Zj bvg Dbaqbkj t'tk evqqtUK ktm i dj b wQj tekx (Dbaqbkj t'tk 21%, wki cawb t'tk 9%)| Dbaqbkj t'tki gta" cawb 5wU t'k nj fvi Z, Pxb, AwRUBv, emRj | `wlb AwidKv|
- ▶ cwg 11 e0ti, wek;tgjU pugthwRZ evqqtUK ktm i Rng wQj 577 mgij qb tn±i ev 1.4 mgij qb GKv , hv Awgwi Kv ev Pxbi tgjU Rngi AtakvK i tekx| A_ev hq i wRi tgjU Rngi 25 ,b| evqqtUK ktm i Awak Mbb t'tk cizdij Z nq th, Kl.tKv G t'K tekx DcKZ nq| Gme ktm i ee' tcbv mnR I mgavRbK| Drci`b LiP Kg, Awak Drci`b Ges tn±i ciz Avq tekx, "t"i Rb`fvi Ges tcwomibW eenvi bv Kti dmj Drci`b msc wki cawb I Dbaqbkj t'tk tQU I eo Kl.K, tfv^3 v I mgijR mevB G t'K DcKZ nt"Q|

2005 mwj evqqtUK ktm i wek;Gj vKv t'k Abgyti (mgij qb tn±i) | Drm: Clive James, 2006

mgijbwyti	t'k	Gj vKv (mgij qb tn±i)	evqqtUK km
1*	gwKv hq i v0	54.6	mqweb, fEv, Zj v, K'vbjv v, t'kqjk, tctc, Avj djj dv
2*	AwRUBv	18.0	mqweb, fEv, Zj v
3*	emRj	11.5	mqweb, Zj v
4*	KvbiWv	6.1	K'vbjv v, fEv, mqweb
5	fvi Z	3.8	Zj v
6	Pxb	3.5	Zj v
7	c'vi v, tq	2.0	mqweb
8*	`wlb AwidKv	1.4	fEv, mqweb, Zj v
9*	Dl", tq	0.4	mqweb, fEv
10	wdj cvBb	0.2	fEv
11	Atqj qv	0.2	Zj v
12*	t'vgwlbqv	0.1	mqweb
13	tgw tKv	0.1	Zj v, mqweb
14*	t'ub	0.1	fEv
15	Kj wq	<0.1	Zj v
16	dwY	<0.1	fEv
17	Bivb	<0.1	avb
18	nUjym	<0.1	fEv
19	tPK cRvZS	<0.1	fEv
20	cZMvj	<0.1	fEv
21	Rvgfbx	<0.1	fEv
22	t'vKwtfqv	<01	fEv

* 14wU evqqtUK tgMv t'k 50,000 tn±i ev Gi tewk Gj vKv evqqtUK km PvI Ktii t0|

~ ðe": mKj wUv tn±i Kv Avt0 hv 100,000 tn±i i KvQKwQ|cizwU t'ki evqqtUK ktm i cwi w-Z mafU we w-Z ebfbv Kv nqfQ 34 bs Abgyti |

- ▶ 1996 t_tK 2005 `k_tK metk leqyUK ktm i mvcZK GK Rii c¹ t_tK f Lv hq th, 2005 mtj erqyUK km` PvI Kvi x KI.Kt` i KvQ metk cZK A%ZK j vf Qj 5.6 weij qb gwK Wj vi Ges 1996 t_tK 2005 chs_tgthwRZ j vf Qj 27 weij qb gwK Wj vi (Dbaqbkj t_k 13 weij qb, wki cabb t_k 14 weij qb) Gi gta AvtR Ubvi erqyUK ktm i Wej mcs| 1996 t_tK 2005 mtj i gta KtUbvkK eenvii cwi gvb 224,300 tgiUK Ub a.i. (Active ingradient) nm tctqo Environmental Impact Quotient (EIQ) Gi gtZ Gi dtj GB mg_ktm eeuZ KtUbvkKi Rb cwi teki Dci weisc cfwie cij 15% nm tctqo|
- ▶ 2006 mtj i Rj evycwi eZbi ci ovb cZte tb Dfj L Kiv nq Mbo nDR M'm KgtZ Ges Rj evay cwi eZb² erqyUK km` ZbU cabb Dctq fngKv i vL cZgZ: Kg cwi gvb Rxevk Rj vbx eenvii i gva tg KveB-WB-A. vBtWi t_qx mAq, AwMqbkK I KtUbvkKi t_k cZqM| 2005 mtj KveB-WB-A. vBtWi 962 wqj qb tKtR mAq nq, hv 0.43 wqj qb Mvox Kg eenvii i mgvb| ZxqZ: erqyUK Lv", ci Lv" I dvBevi ktm i Rb` PvI KZ Rgmsi Pb, GtZ 2005 mtj gwi t_tK cij 7,053 wqj qb tKtR KveB-WB-A. vBW c_x KxKi b nq, hv iv t_k 3.6 wqj qb Mvox Acmvitbi mgvb| ZvB 2005 mtj tgiU 9,000 wqj qb tKtR KveB-WB-A. vBtWi t_qx mAq c_x KxKi b nq, hv iv t_k 4 wqj qb Mvox Acmvitbi mgvb| ZxqZ: fwe tZ B_vbj I erqyUKtRj Drcv` tbi Rb` erqyUK km` PvI Kivi dtj , GK w tK thgb Rxevk Rj vbx cZ wicZ nte Abw tK tZgbx KveB w mBtKj I c_x KxKi b nte| mcdZ GK mte Yv tK f Lv hq, erqydtqj 65% kri Drfmi NuwZ cYKtZ cwi|
- ▶ 2006 mtj 22wU t_k ewYiR Kfite erqyUK km` PvI Kti t0| ZwQov 29wU t_k kmn 51wU t_k 1996 myj t_tK erqyUK ktm i Avg`wb, eenvi I cwi teik we vbi Rb` Abtgv` b Kti t0| 107wU BtfU 21wU ktm i Rb` 539wU cwe Abtgv` Z ntqyQ| ZwB 29wU t_k erqyUK ktm i Avg`wb Ges Lv", ci Lv" I cwi teik we vbi Rb` MpxZ ntqyQ| Rvcvbi erqyUK km` Avg`wb Rb` Abtgv` b j vf Kti t0| hri I Zvi erqyUK km` PvI vev` Kti bv| 51wU t_k, hvv erqyUK km` Avg`wb Rb` Abtgv` b Kti t0 Zv` i gta mevMoi tqyQ Avtgvi Kv, Gi cti itqyQ Rvcvbi, KubWw, `vPb tKwi qv, Atof qv, wduj cvBb, tgw tKv, wDmRj vU BDtivcqx BDtqbgp I Pxb| FwZ metPtq tekx (35) BtfU itqyQ, Gi cti itqyQ Zj v(19), Ktbyj v(14) I mqweb (7) | Awaksk t_k thme BtfU Abtgv` b j vf Kti t0 tmme nj AwMqbkK mnOzmqwib BtfU GTS-40-3-2, tcvKv cZtivax fAv (MON810) | AwMqbkK mnOzfAv (NK603) GestciKv cZtivax Zj v|
- ▶ erqydtqj mawKZ GB chfj vPbv erqydtqj mawKZmsiPZ cwi Pbz cwb Kti Ges `v wib` w q km` erqyUKtbyj wR Ges Dbaqbkj t_k GB mawKZ pgeagv`b AwMbo I Kvhf t_k Gi cZqyMi Dci Avtj vKcvZ Kti t0| Guv cZqgzb ntqyQth, wki cabb I Dbaqbkj t_k erqydtqj i Kg cZv evoyZ erqyUKtbyj wR Zvrch`Y fngKv cij b Kti | Avkv Kiv ntQ th, erqyUKtbyj wR I Abvb Dmwb Dbaqbkj I wki cabb t_k thgb Avtgvi KvZ evoyZ Lv", ci Lv" I dvBevi Drcv` b Kti A` i fwe tZ j t ARt Kti tZ mnwqZv Kite|

¹ GM Crops: The first ten years- Global socio-economic and environmental impacts by Graham Brookes and Peter Barfoot, P.G. Economics, 2006

² Stern Review on the Economics of Climate Change, UK 2006 (www.sternreview.org.uk)

- ▶ evqvdqfj Drcw Z thtKib tcMig Kii tPj, eb e-e-tcbv, cwi tek Ges BtKwmtog wetkl Kti cwb i`Pj eenvi BZw i tPj Aek'B mnbxq nte| wetkl gta" evRj nj evqvdqfj i wK w-q tbZj vbKvix k wetkl AliaKsk t kb evqvdqfj Drcv b, we-vi-i eenvi i gva" Zvrch@Yfve DcKZ nte| evqvdqfj Dbqbkxj t kti i agv" RvZq A_BmZtK j vfevb Kti bv, tKib t kti `wi`Zg tj wK hvi in M" Gj vKvq _vtK, hvf i teIP_vKvi gZ wQjvB Ges fignxb M" kigK hvi muiYfsc Rxebhv vi Rb" Kii I etbi Dci wffPkj Zvf i tKj j vfevb Kti |
- ▶ fweL tZ 4 wL cwb evqqtUK km Avi I AliaK msL"K t kme-vi Kti evqqtUK dmtj i wek; vcr dj b evoribv, tn±i ciz Drcv b KI.Ki msL"v evoribvi Avkv Kiv n"Q| cieZP2006-2015 `ktK 200 wqij qb tn±i chs evqqtUK dmtj i Pvl, 40w t kti gta" Kgcjt 20 wqij qb K.I.K A_ev Avi I tekx evoribvi Avkv Kiv n"Q| 2010-2011 mtj i gta" Liv mnOzRb mnRj f nte| Avi thme Dbqbkxj t k Livi cfrne dj b evoribv, tmme t k Gme wRb mi elvn Kiv nte Dba" RvZi Liv mnOz dmj Drcv tbi Rb" | cLg `ktK Avtgwi Kvi Zj bvq wZq "ktK Gikqv gnft t k evqqtUK ktm i Drcv b epxi evcK cPov Kiv nte, mt_mit_DEi Avtgwi Kvi I evRtj I GB cPov AevnZ_vKte| wevfbceenkt6 i km Avi I Dba" Kiv nte hv dmtj i , bv, b evoribv, hvi dtj evqqtUK ktm i MbbthwM Zv wevfbat t k wetkl Kti BDt vtc tetv hve| AvSRMZK Lv" Z_ KtDwYj (IFIC)³ Avtgwi KtZ 2006 mtj GK Rwi tc wboZ Kti t0 th, Avtgwi Kvi mi elvnKZ fvj Lv" i gta" tKvbU evqqtUKtbyj wRi cLg cLqMi gva" Drcw Z tm me evcifi Zvf i tKib gv_e-vtB| Ab"v thgb dvgfimDwUK vj `e, li vj fw" b BZw ewYiRKKib nte| 2015 mtj i gta" MDG ev mnma"j t Dba"tbi gva"tq "wi" wetgvPb (50%) nteB evqqtUK ktm i cwb j t Df" k| cLg tRbti ktb Lv" /c"i Lv" Ges wZq tRbti ktb evqvdqfj i Rb" km Drcv t b evqqtUKtbyj wRtK eenvi i tPj mjhM I Pwtj A DfqB i tqtQj Lv" /c"i Lv", AvL Ges fAvi gZ km"mgn evqvdqfj Drcv t b ht" Q eenvi Kitj Dbqbkxj t k thLvtb ktm i gRy Kg Zviv wec" M" -atZ cti dtj GB me t k evqqtUKtbyj wRi Ávb cLqM Kti dmtj i Drcv b Aek'B epxi KtZ nte hvZ Kti Lv", c"i Lv" Ges Rjy vbx Pw" vctYi j lgv" ARt Kiv m"enq| 2006 t_k 2015 mtj jgMZ Dba" e-e-tcbv I ZEjeavtbi gva"tq "wi" t k, t j vZ evqqtUK ktm i ewYiRKKib tbi Rb" "wi" t k, t j vi ciz wetkl bRi t l qn te|

evqqtUK km evRvi i wek gj

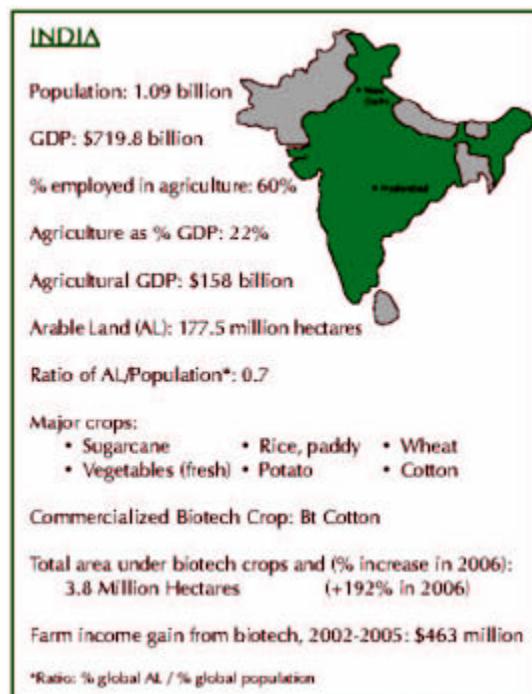
Cropnosis 0iv 2006 mtj evqqtUK ktm i wek; evRvi gvb ibi scb Kiv nq hv"Qj 6.15 wej qb Wj vi | GB cwi gvb, 2006 mtj i wek; km tctUKkb evRvi i 38.5 wej qb Wj vti i 16% Ges 2006 mtj i wek; ewYiR K evR viRvi i 30 wej qb Wj vti i 21% | 6.15 wej qb Wj vti i evqqtUK km evRvi gtj i gta" 2.39 wej qb Wj vi evqqtUK fAv, 0.87 wej qb Wj vti i evqqtUK Zj i 0.21 wej qb Wj vti i evqqtUK Ktbyj v Ašf³ | wek; evqqtUK ktm i evRvi gtj i wvE nj evqqtUK ktm i wevZ gj "Ges gtj i t_k i" Kti GB 11 eqi mgqKitj Gi gvb "wi" tqt0 35.5 wej qb gmkB Wj vi Ges cLqMKZ cLg i gtj i mgšq| 1996 mtj i cLg wek; ewYiR K wek; evRvi i evqqtUK ktm i gj "6.8 wej qb gmkB Wj vi avhKiv nq|

fvi Z

metki epr Rbeuj t k fvi Z
moxuYptc Kwi i Dci wffpkj Ges
t tki wRmici GK PZl sk Kwi t tK
Avtm hv t tki `B-ZZxqsk RbMfYi
Lut i thMb w tq vtk G t tki
AraKvsk `wi`a KIK RbMb Ges hviv
Zt i tgSij K Pwiv vi thMb w tZ
Amg MZ 2003 mtj i National
Sample Survey⁴ t tK t Lv hvq th,
Mgxb Rxeb hvvi mt_ moúKZ cld
60.4% cwi evi Kwi KtRi mt_
RwoZ| 60% cwi evi GK tn±ti i Kg
Rugi gwij K| gv 5% cwi evi i KvQ4
tn±ti i Dcti Rrig AvtQ| gv 5 wqj qb
cwi evi i itq0 ht_ó Avq hv w tq Zt i
Li PPtj I wK0evowZ t tK hvq| fvi tZ
Kwi cwi evi i gwmK Mo Avq 46 gwK0
Wj vi Ges gwmK LiP 62gwK0 Wj vi |
ZtB cld 90 wqj qb KIK cwi evi ev cld
mg KtK 95% Zt i vtRi cld Rbxq me wK0ybjqgZ cqg bv| Abvb t tki t tki Zj bvq fvi tZ Zj v
Ptli i Rb ht_ó Rrig i tqtQ| cld 5 t tK 5.5 wqj qb KIK 9 wqj qb tn±ti RrigZ Zj v PvI Kti vtk metki
Zj v Drct bKvi x Rugi gta 25% nj fvi tZ, AZtZ Gi cwi gvbtQj 12%|

2002 mtj weU Zj vtK nvtBew ntmti fvi tZ cld PvI Kivnq hv tcvKgvKo cld ivax| 2002 mtj fvi Z
cld geitii i gZ 50,000 tn±ti RrigZ Zj v PvI Kti Ges 2003 mtj w ,b A_ 100,000 tn±ti RrigZ
weU Zj v PvI Kivnq| 2004 mtj G Zj vi Aver cld PvI ,b nq hv AtaK wqj qb tn±ti i tekx RrigZ PvI
Kivnq| 2005 mtj 1.3 wqj qb tn±ti G weU Zj v PvI Kivnq|

2006 mtj i weU Zj vi Rrig cwi gvbtQj cld wZb ,b evx tctqtQ| A_ 1.3 wqj qb tn±ti t tK 3.8 wqj qb
tn±ti tcldQ| GB evx i nvi metki th tKv t tki cld e0ti Rrigi th tKv evx i mtePP cwi gvbtQj| 2006 mtj
fvi tZ tgvU 6.3 wqj qb tn±ti RrigZ nvBew Zj vi PvI Kivnq, hv fvi tZi tgvU Zj v Aver Kvi x Rrig 70%|
GB 6.3 wqj qb tn±ti i gta 3.8 wqj qb tn±ti weU Zj vi PvI Kivnq| 2004, 2005 I 2006 mtj fvi tZ
th mg Gj vKv weU Zj vi PvI Kivnq tQ Zv vtetj t Lvtbv ntqtQ| 2005 mtj metPtq tekx weU Zj vi
Aver Kivnq gnw vafZ 1.840 wqj qb tn±ti ev 48%, Gi cti AÜc tk 830,000 tn±ti ev 22%, Rigt
470,000 tn±ti ev 12%, ga ctk 310,000 tn±ti ev 8% Ges DÉ i vAtj 215,000 tn±ti ev 6%|



*Ratio: % global AL / % global population

⁴National Sample Survey, Organization's Situation Assessment Survey of Farmers (NSS, 59th Round), India, 2003

tiej : 2004, 2005 | 2006 mtj fvi tZi eo iwo a tji vi weU Zj vi Pvl KZ Gj wkv (000 tn±)

iwo a	2004	2005	2006
gwnvi vó a	200	607	1,840
AÜ c k	75	280	830
RiU	122	150	470
ga c k	80	146	310
WibvAj	--	60	215
Kvi bwUwK	18	30	85
Zwgj bwWy	5	27	45
Abvb	--	--	5

ciÂve, nwi qibv, iR wb; Drm: ISAAA, 2006

2006 mtj Bt fUi msL v, weU Zj v nBieWi msL v Ges gKds Kowibi msL v AtbK tetotQ thLvb 2005 mtj Bt fUi msL v 10j 20 wL tmLvb 2006 mtj GB Bt fUi msL v tetot ntqfQ 62 w| (P : Bt Cotton (2002-2006): 62 Bt cotton hybrids commercially released, 106 in large-scale trials (LST).

2006 mtj fvi tZ 2.3 wqj qb wbaekbx KIK 1.65 tn±i RigtZ weU Zj v Pvl Kti | 2004 mtj weU Zj v Pvl Kvi x Gibaekbx KI tK i msL v 10j 300,000 | 2005 mtj Zv exx tctq nq 1 wqj qb Ges 2006 mtj exx tctq Gi msL v `woq 2.3 wqj qb | fvi tZ G weU Zj vi tn±i cIZ dj b wj 2001-2002 tgSmq 308 tKIR Ges 2006-2006 mtj Zv exx tctq nq 450 tKIR |

Bennett et al⁵. Gi KvR ntZ t Lvhq th, 2002 mtj fvi tZ weU Zj vt_kj vf nq 45% Ges 2001 mtj 63% | Mto `y e0ti 54% j vf nq| weU Zj v Pvl Kivi dtj fvi tZ Zj vi Bollworm `gb Ki tZ KxUbvkKI Kg eenvi Ki tZ ntqfQ | Brookes and Barfoot Gi KvR ntZ t Lvhq th, 2002 mtj weU Zj v Pvl Kivi dtj cIZ A_wZK j vf nq cIZ tn±i 139 gwKb Wj vi , 2003 mtj cIZ tn±i 324 gwKb Wj vi , 2004 mtj cIZ tn±i 171 gwKb Wj vi , 2005 mtj 260 gwKb Wj vi | Mto Pvi e0ti tn±i cIZ 225 gwKb Wj vi | Gi dtj 2005 mtj RvZq j vf nq 339 gwKb Wj vi Ges µgthwRZ intmte 2002 t_k 2005 ch 463 gwKb Wj vi | Gandhi and Namoodiri Gi Aiz mvcIZK⁶ GK vi tcvU t_k K t Lvhq th, Drcv`t b j vf 31%, KxUbvkK t cIZ t 39% Ges 88% j vf tetot hq A_F 2004 mtj Zj vi tgSmq tn±i cIZ 250 gwKb Wj vi tetot hq |

⁵ Bennett R, Ismael Y, Kambhampati U and Morse S (2004). Economic Impact of Genetically Modified Cotton in India, Agbioforum, Vol 7, No 3, Article 1.

⁶ Gandhi V and Namoodiri N. V. The Adoption and Economics of Bt Cotton in India: Preliminary Results from a Study, IIMA Working Paper No. 2006-09-04, pp 1-27, Sept. 2006

Approved Bt Cotton Hybrids in India (2006)

NORTH ZONE

14 Hybrids (Three Events, 6 Companies)

- MRC-6301, MRC-6304
- MRC-6025, MRC-6029
- Ankur-651, Ankur-2534
- RCH-134, RCH-317
- RCH-308, RCH-314
- NCS-913, NCS-138
- NCEH-3R (GFM Event)*
- JKCH-1947 (Event-1)*



CENTRAL ZONE

36 Hybrids
(Four Events, 15 Companies)

- Mech-12, Mech-162,
- Mech-184, MRC-6301
- RCH-2, RCH-118, RCH-138
- RCH-144, RCH-377
- Ankur-09, Ankur-651
- NCS-145 Bunny Bt
- NCS-207 Mallika Bt
- NCS-913, GK-204, GK-205
- Tulasi-4, Tulasi-117,
- Brahma Bt, VCH-111, VICH-5
- VICH-9, PRCH-102, NPH-2171
- ACH-33-1, ACH-155-1
- KDCHH-9632, KDCHH-9810
- KDCHH-9821
- MRC-7301 (BG-II)
- MRC-7326 (BG-II)
- MRC-7347(BG-II)
- ACH-11-2(BG-II)
- KDCHH-441 (BG-II)
- NCEH-2R (GFM Event)*
- JK Varun (Event-1)*

SOUTH ZONE

31 Hybrids
(Four Events, 13 Companies)

- Mech-162*, Mech-184*, MRC-6322
- MRC-6918, RCH-2, RCH-20
- RCH-368, RCH-111, RCH-371
- RCH-708, NCS-145 Bunny Bt
- NCS-207 Mallika Bt, NCS-913
- GK-207, GK-209, Brahma Bt
- PRCH-102, PRCH-103
- ACH-33-1, NPH-2171
- PCH-2270, KDCHH-9632
- Tulasi-4, Tulasi-117
- VICH-5, VICH-9
- MRC-7351 (BG-II), MRC-201 (BG-II)
- NCEH-3R (GFM Event)*
- JK-Durga (Event-1)*
- JKCH-99 (Event-1)*

Event	Color Code
BG-I	Green
BG-II	Brown
<i>GFM Event</i>	Pink
<i>Event-1</i>	Blue

- For 100,000 hectares of Bt cotton
- For < 100,000 hectares of Bt cotton

Bt Cotton (2002-2006): 62 Bt cotton hybrids commercially released, 106 in large-scale trials (LST)

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Dr. Clive James , 2006



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